

# Foreign Investment by Acquisition of Stocks (or Contribution) [ ] Notification Form [ ] Application for Authorization

※ Please fill out this entire form except for the black boxes and mark ✓ in [ ] when applicable.

(Page 1)

Number of Receipt	Date of Receipt	Date of Completion	Term of Completion	Notification: Immediate Authorization: 15 days	
Foreign Investor	① Name		② Nationality		
	③ Address <span style="float: right;">(Phone Number: _____)</span>				
Foreign-Invested Enterprise (Stock-Issuing Enterprise)	④ Name	(Korean)	⑤ Business Registration No. (Headquarter)		
		(English)			
	⑥ Address	Headquarter <span style="float: right;">(Phone Number: _____)</span>			
		Factory(Place of Business) <span style="float: right;">(Phone Number: _____)</span>			
		Location of Investment(only for acquisition of Newly Issued Stock) <span style="float: right;">(Phone Number: _____)</span>			
	⑦ Business of intent/Present business				
※ Sub-Class of KSIC(Korea Standard Industry Code)					
⑧ Capital (Contribution)	before acquisition(contribution) <span style="float: right;">won</span>	after acquisition(contribution) <span style="float: right;">won</span>			
Information	⑨ Seller of Stocks or Shares (only for acquisition of outstanding stocks)		Name <span style="float: right;">(Phone Number: _____)</span>		
	⑩ Amount of foreign investment		Acquisition Price: <span style="float: right;">won(USD _____)</span>		
	⑪ Type of Investment	<input type="checkbox"/> Corporation( <input type="checkbox"/> newly issued, <input type="checkbox"/> outstanding) <input type="checkbox"/> Establishing Private Enterprise <input type="checkbox"/> Contribution to Non-Profit Corporation		⑫ Purpose of Investment	<input type="checkbox"/> Establishing Factory <input type="checkbox"/> Establishing Place of Business <input type="checkbox"/> Merger or Acquisition
	⑬ Object of Investment	<input type="checkbox"/> Cash, <input type="checkbox"/> Capital Goods, <input type="checkbox"/> Stock, <input type="checkbox"/> Real Estate, <input type="checkbox"/> Bond, <input type="checkbox"/> Industrial Property Rights		Cash Amount	won(USD _____)
				Capital Goods	won(USD _____)
				Other	won(USD _____)
	⑭ Details of Stock or Shares to be Acquired	Type	Par Value per Stock(Share)(B)	Acquisition Price per Stock(Share)(C)	
		Quantity(A)	Total Par Value of All Stocks(A×B)	Total Acquisition Price(A×C)	
	⑮ Basis of Acquisition(only for Article 5, Paragraph 2, Item from 2 to 6, of the Foreign Investment Promotion Act) <input type="checkbox"/> Convertible Bonds, <input type="checkbox"/> Preemptive Rights, <input type="checkbox"/> Bond Issue, <input type="checkbox"/> Dividend, <input type="checkbox"/> Purchase/Inheritance /Bequest/Gift, <input type="checkbox"/> Merger/Comprehensive exchange or transfer of stocks/Division, <input type="checkbox"/> Other( _____ )				
	⑯ Amount and Percentage of Foreign Investment After Acquisition		Acquisition Price : <span style="float: right;">won(USD _____)</span>	%	
Par Value of All Stocks: <span style="float: right;">won</span>					
⑰ Number of jobs to be Created					

The above notification is made in accordance with the regulations stipulated in [ ] Article 5, Paragraph 1 and 2 / [ ] Article 6, Paragraph 1, of the Foreign Investment Promotion Act.

Year \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_  
 Applicant (Signature or Seal)  
 (or Power of Attorney) (Phone Number: \_\_\_\_\_)

For the **KEB HANA BANK**

For the **Applicant**

Notification No:

[ ] The above notification is confirmed. [ ] The above is authorized. (Condition: \_\_\_\_\_)

Year \_\_\_\_\_ Month \_\_\_\_\_ Day \_\_\_\_\_

KEB HANA BANK



210mm×297mm(White Paper 80g/m<sup>2</sup>)

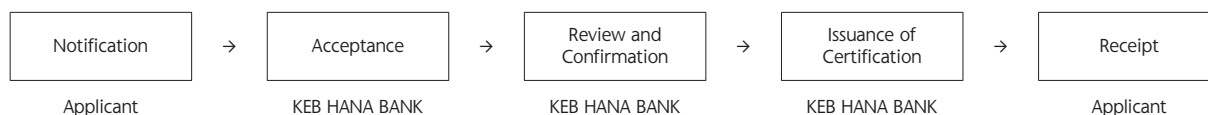


Required Documents	<ol style="list-style-type: none"> <li>1. A copy of a document certifying the foreign investor's nationality (Only necessary in case of the first time foreign investment)</li> <li>2. The copy of Report of elected(or dispatched) executives (i.e. the report of general meeting or general stockholder's meeting or board meeting, etc) (Only necessary if Article 2, Paragraph 2, Item 2, of the Enforcement Decree of Foreign Investment Promotion Act applies)</li> <li>3. A copy of a document certifying the mutual relationship between transferees, in the event that the stock is being transferred to more than two parties, according to Article 2, Paragraph 1, Item 4, (a), (ii), of the Foreign Investment Promotion Act</li> <li>4. A copy of a document providing proof that the non-profit corporation meets all of the requirements of Article 2, Paragraph 6, of the Enforcement Decree (Only necessary if Article 2, Paragraph 1, Item 4, (c), of the Foreign Investment Act applies)</li> <li>5. A copy of a document providing proof that the non-profit corporation meets any of the requirement of Article 2, Paragraph 8, of the Enforcement Decree (Only necessary if Article 2, Paragraph 1, Item 4, (e), of the Foreign Investment Act applies)</li> <li>6. A copy of a document certifying the acquisition of stocks or shares (Only necessary if each item of Article 5, Paragraph 2, of the Foreign Investment Act applies)</li> <li>7. A copy of a document certifying the monetary value of an Intellectual Property Right issued by a technology evaluation authority as stipulated in Article 39, Paragraph 2, of the Enforcement Decree of the Foreign Investment Promotion Act (Only necessary if Article 2, Paragraph 1, Item 8, (d), of the Foreign Investment Promotion Act applies)</li> <li>8. A copy of a document certifying the assets remaining after liquidation of a branch or representative office (Only necessary if Article 2, Paragraph 1, Item 8, (e), of the Foreign Investment Promotion Act applies)</li> <li>9. A copy of a document certifying the amount the applicant has repaid against a domestic or overseas loan (Only necessary if Article 2, Paragraph 1, Item 8, (f), of the Foreign Investment Promotion Act applies)</li> <li>10. A copy of a document providing proof that the stocks in question fall under the jurisdiction of Article 2, Paragraph 11, of the Enforcement Decree (Only necessary if Article 2, Paragraph 1, Item 8, (g), of the Foreign Investment Promotion Act applies), a copy of document certifying that the valuation of unlisted stocks or shares issued by a domestic Chartered Institute of Valuation (Only necessary if foreign investor invests unlisted stocks or shares as an object of investment), and any contract stipulating the terms and conditions of the exchange, including the value and rate of exchange of the stocks to be invested and acquired (Only necessary if foreign investor acquires outstanding stocks or shares and invests in stocks as an object of investment)</li> <li>11. A copy of a document providing proof that the investor has duly registered all capital transactions involving the real estate to be invested, pursuant to Article 18 of the Foreign Exchange Law (Only necessary if Article 2, Paragraph 1, Item 8, (h), of the Foreign Investment Promotion Act applies)</li> <li>12. A copy of a document certifying the amount received through the sale of stocks(or shares) or real estate (Only necessary if Article 2, Paragraph 12, of the Enforcement Decree of Foreign Investment Act applies)</li> </ol>	Processing Fee Exempt
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Notice

This notification(or authorization) does not confirm the arrival of the investment. When any authorization, permission or notification is required by another law, the applicant must meet the requirements prescribed under that law.

Procedure



Instructions

- ①~③ A 'Foreign Investor' is a foreign party (either a natural or legal person) who will own stocks or shares in accordance with the Foreign Investment Promotion Act. Please write the foreign investor's name and address in Roman characters (English where applicable). If there are multiple foreign investors, list all their names, addresses and nationalities.
- ④~⑤ Please write the name of the company in which the foreign party intends to invest(or contribute) (including the company currently being established) or the name of the domestic company whose stocks or shares will be purchased. Also, provide the business registration number of the company's headquarters (if the company is being established, just write N.A.).
- ⑥ Please specify the address of both the headquarters and the main factory (or the main place of business). If the company is in the manufacturing business, the applicant must provide the address of the main factory. If the company is in a business other than manufacturing, please specify the main place of business (or the research center). Also specify the address of location of investment, if the investor acquires newly issued stocks or shares. Please specify the "Road Name" or "Name of Town(Eup, Myun, Dong)" of specific invest location. (If there is not a specific location of investment, just write the address of the headquarters.)
- ⑦ Please indicate the intended purpose of the foreign-invested company (or the present business of the company issuing the stocks or shares). If there are multiple businesses, list the main ones up to the maximum of four.
- ⑧ Please write in Korean won the par value of all stocks or shares in the foreign-invested company (or the total amount he or she has contributed), both before and after the foreign investment (only when a foreign investor is going to acquire newly issued stocks (or shares) or contribute to non-profit corporation). Or please write in Korean won the paid-in capital of the issuing company of the stocks or shares at "before acquisition section" (only when a foreign investor is going to acquire outstanding stocks or shares).
- ⑨ Please write the name of the transferor; either a natural or legal person who is transferring the stocks or shares to another party. If there is more than one transferor, please indicate the number of transferors and the name of the main transferor in the following manner: "(Name) and two others" (only when a foreign investor is going to acquire outstanding stocks or shares).
- ⑩ Please state the acquisition price (U.S. dollars must be converted into Korean won at the exchange rate in effect on the date of the investment notification) that will be newly paid by the foreign investor. If there are multiple stocks or shares acquirers, specify necessary information for each one.
- ⑪ Select one item for "main type of investment"
  - Establishing corporation(newly issued): A foreign investor participates in the establishment or capital increase of a domestic corporation
  - Establishing corporation(outstanding): A foreign investor acquire outstanding stocks or shares of a domestic corporation
  - Establishing private enterprise: A foreign investor invests in a unincorporated private enterprises
  - Contribution to non-profit corporation: A foreign investor participates in contribution to a non-profit corporation
- ⑫ Select one item for "main investment purpose"
  - Establishing factory: A foreign-invested company in the manufacturing business(or a company that operates both manufacturing and non-manufacturing businesses) will use the foreign investment funds for capital investment or operation of a business.
  - Establishing place of business: A foreign-invested company in a non-manufacturing business will use the foreign investment funds to operate or expand its non-manufacturing business.
  - Merger or Acquisition: The foreign investment funds will be used to acquire the shares or assets of other companies to secure management rights.
- ⑬ Specify the items in which the investment is being made, and specify the acquisition price for each item. In case of stocks, real estates bonds, and industrial property rights, mark [v] where applicable, and specify the acquisition price.
  - ※ Note: in the event that the investment is being made in bonds, the investment must be made in kind and the bonds must have originated from a loan as defined in Article 2, Paragraph 1, Item 8, (f) of the Foreign Investment Promotion Act.
- ⑭ Please provide all relevant information about the stocks or shares that will be acquired by the foreign investor specified in section ① (except when investing in non-profit corporations). The total acquisition amount must be consistent with the acquisition price specified in section ⑩ (Foreign currency must be converted into Korean won). If there are multiple foreign investors, specify the necessary information for each investor.
- ⑮ Please specify the reason for the stocks or shares acquisition in accordance with Article 5, Paragraph 2, Items from 2 to 6, of the Foreign Investment Promotion Act.
- ⑯ Please calculate the "Acquisition price" by adding the acquisition price of the existing investment by the foreign investor specified in section ① to the total acquisition price specified in section ⑩, and calculate the "Par value of Stocks" by adding the par value of the existing investment by the foreign investor specified in section ① to the total par value specified in section ⑩(except when investing in non-profit corporations). Please express as a percentage the total value of all stocks and shares owned by the foreign investor specified in section ①(or the amount contributed by the foreign investor specified in section ①) relative to the total value of all stocks or shares issued by the company(or total contributions received by the non-profit corporation). If there are multiple foreign investors, specify the relevant information for each investor.
- ⑰ Please specify the number of full-time jobs expected to be created by the investment.

※ You can attach sheets for details, if you need.

